

ASX Market Release

5 July 2022

The Manager
Market Announcements Platform
Australian Securities Exchange

Appendix 3Y - Late Notice

Please find attached an Appendix 3Y in relation to the expiry of Performance Rights for a director, which is being lodged outside of the 5-business day requirement under Listing Rule 3.19A.2. In relation to the late lodgment, EDU Holdings Limited (**EDU or the Company**) advises as follows:

- The exercise condition for the Performance Rights issued in November 2018, being that the EDU share price (20-day VWAP of shares traded on the ASX) must be no less than \$0.30 on 22 November 2021, was not achieved and the Performance Rights expired.
- At the time of expiry of the Performance Rights, an Appendix 3H was announced to ASX however due to an administrative oversight, the accompanying Appendix 3Y notice in relation to the expired Performance Rights was not lodged. The Company is now lodging the late notice to correct the oversight.
- Despite this late notice, the Company considers that its current arrangements to ensure compliance with Listing Rule 3.19B are adequate and it will ensure future director disclosures are made in accordance with time periods required under the Listing Rules.

Should you require further information, please contact the undersigned.

This announcement was authorised for release by the EDU Board of Directors.

Yours faithfully



Lyndon Catzel
Company Secretary

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	EDU Holdings Limited
ABN	85 108 962 152

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Adam Davis
Date of last notice	15 November 2021

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect
Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	Sole director and company secretary of ABD Holdings Pty Limited <ABD Family A/C>
Date of change	21 December 2021
No. of securities held prior to change	Fully paid ordinary shares: 8,000,000 2018 Performance Rights: 800,000 2019 Performance Rights: 750,000 2020 Performance Rights: 1,350,000 2021 Performance Rights: 1,200,000
Class	Refer above
Number acquired	Nil

+ See chapter 19 for defined terms.

Appendix 3Y Change of Director's Interest Notice

Number disposed	800,000
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	N/A
No. of securities held after change	Fully paid ordinary shares: 8,000,000 2019 Performance Rights: 750,000 2020 Performance Rights: 1,350,000 2021 Performance Rights: 1,200,000
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	The exercise condition for the 2018 Performance Rights was not achieved and the Performance Rights expired.

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	N/A
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	N/A
Interest after change	N/A

+ See chapter 19 for defined terms.

Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	N/A
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

+ See chapter 19 for defined terms.